



ACBO Institute II (Session 1)

***February 27 – March 1, 2019
Hilton San Diego Airport/Harbor Island
San Diego, CA***

Meeting Room – Spinnaker

Facilitators:

Dr. Bonnie Ann Dowd, Executive Vice Chancellor, Business & Technology Services, San Diego Community College District, ACBO Board Member, Chair of several state workgroups and CA Senate appointed member for the Student Centered Funding Formula Oversight Committee.

Mr. James Austin - Retired former CBO at the college, district and state levels and currently financial consultant to FCMAT, ACCJC and individual districts.

Wednesday February 27

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| 10:30 a.m. | Check in, Coffee and Networking |
| 11:00 a.m. | Welcome, Introductions and Program Kick-Off – Bonnie & Jim |
| 11:30 a.m. | Institute II Program “kick-off” – Bonnie & Jim <ul style="list-style-type: none">• History of ACBO Institutes• Goals of Institute II• Review of Session 1 Agenda• SLOs & Participants Expectations• “Las Vegas Rules” |
| 12:30 p.m. | Lunch |
| 1:30 p.m. | Initial Discussion of Institute Projects (Individual and Group) – Bonnie |

- 2:00 p.m.** **The Leadership Challenge**
Dr. Constance M. Carroll, Chancellor of San Diego Community College District will address the challenges of leadership and provide insights on navigating those challenges toward becoming a more effective leader. Dr. Carroll will also discuss ethical leadership and other personal and professional characteristics required of a District/College Chief Business Officer.
- 4:15 p.m.** **Feedback and Institute II Participants “wish list”**
- 5:00 p.m.** **Gather in the Hotel Lounge for Happy Hour (Non-hosted daily until 6:00 p.m.) followed by dinner on your own**

Thursday, February 28

- 8:00 a.m.** **Coffee and Conversation**
- 8:30 a.m.** **Debriefing Feedback**
- 8:50 a.m.** **Institute II Group Project Discussion and Groups Formed - Bonnie**
- 9:45 a.m.** **Break**
- 10:00 a.m.** **Leading with Data**
Jordan E. Horowitz is Vice President at the Institute for Evidence-Based Change. Jordan joined the organization in January 2007. He has extensive experience in improving data use at educational institutions, educational partnerships, and comprehensive school reform. Jordan recently co-authored the book - *Creating a Data-Informed Culture in Community Colleges: A New Model for Educators* with Brad Phillips, which is available from Harvard Education Press. He will provide participants with best practices related to the use of data and lagging indicators for decision making purposes at a district/college.
- Noon** **Lunch**
- 1:00 p.m.** **Student Centered Funding Formula (SCFF) – Bonnie and Jim**
- 2:00 p.m.** **Effective Collective Bargaining**
Vice Chancellor **Will Surbrook**, Human Resources and District’s Chief Negotiator for SDCCD and **Jim Mahler**, President, AFT Guild, San Diego and Grossmont-Cuyamaca Community Colleges, AFT Local 1931 will discuss Interest and Position based Bargaining and engage participants using a case study “hands on” approach for Effective Collective Bargaining at a CA community college district.

- 4:30 p.m. Debriefing Feedback**
- 5:00 p.m. Meet & Greet Evening's Dinner hosts and Learn about PARS**
Maureen Toal, Senior Vice President and her team for a brief introduction to their firm:



- 6:30 p.m. Travel Time to Liberty Station**
- 7:00 p.m. Hosted Dinner at – Solare Ristorante Italiano**
2820 Roosevelt Road
Liberty Station
San Diego, CA 92106
(619) 270-9670
- Italian Cuisine** and voted one of San Diego Magazine's 2018 Best Italian, Best Chef and Best Service Restaurants

Friday, March 1

- 8:30 a.m. Coffee and Conversation**
- 9:00 a.m. Debrief Thursday's Session**
- 9:30 a.m. HOW THE SAUSAGE IS MADE: A LOOK BEHIND THE SCENES OF STATE EDUCATION POLICY DECISION MAKING**
Scott Himmelstein, President of PBK-REDI and former member of the California Community College System's Board of Governors will speak about the legislative process that occurs every year when over 3000 legislative bills are introduced in the California Legislature. Around 600 of those bills regulate, appropriate and mandate policy and funding for K-16 education. Which and why some of those bills make it through the legislative process is a mystery to not only the public but to those that are charged with implementing them. This is an interactive session that draws back the curtain on the players, processes and resulting winners and losers in the making of California education policy.
- 10:30 a.m. Break**
- 10:45 a.m. Group Project Organizing and Planning Time**
- 11:45 a.m. Session I Feedback and Planning for Session II**
- Noon Closing Lunch and Adjournment**