

ACBO 2021 Fall Conference October 25-27, 2021

MONDAY, October 25th, 2021

9:00 a.m. – 5:00 p.m. **Conference Check-In/Information Desk Open**
Bayview Foyer
Sponsored by: UKG

Breakfast on Your Own

10:00 a.m. – 12:15 p.m. **GENERAL SESSION**
Bayview Ballroom

Topic: Legal and Practical Considerations for COVID Vaccine Requirements

Panelists: Morris Rodrigue, Vice President, Administrative Services, Mt. San Antonio College, Felipe Lopez, Vice President of Business Services, Assistant Superintendent, Cerritos College, Gregory Smith, Vice Chancellor of Human Resources, San Diego CCD, Aaron O'Donnell, Partner, AALRR, Joshua Morrison, Partner, AALRR

Session Description: *Districts across the State are facing COVID vaccine and testing mandates imposed at the local level. Our legal experts on the panel will review the legal implications. The Chief Business Officers will discuss practical considerations based on their experience implementing requirements for vaccination and testing at their campuses.*

12:15 p.m. – 1:30 p.m. **LUNCHEON AND WELCOME ADDRESS BY:**
JOSE L. FIERRO, D.V.M., PH.D. PRESIDENT/SUPERINTENDENT, CERRITOS COLLEGE

Regatta Pavilion
Sponsored by: KNN Public Finance & Workday

1:30 p.m. – 2:45 p.m. **GENERAL SESSION**
Bayview Ballroom

Topic: HEERF and Covid-19 funding: Top 10 pitfalls

Panelists: Jeff Jensen, Partner, Crowe LLP, Jennifer Richards, Partner, Crowe LLP, Sarah Schrader, VP, College and Administrative Services, Modesto Junior College, Jonah Nicholas, Vice Chancellor, Business Services, Chabot LasPositas CCD

Session Description: *This session will cover the top 10 accounting and reporting issues we have seen community colleges face over the past year in regards to HEERF and other COVID-19 relief funding, and offer timely guidance related to these matters.*

2:45 p.m. – 3:00 p.m. **Refreshment & Technology Break**

Mission II/III

Sponsored by: Ann Kennedy Group & Bank of the West

3:00 p.m. – 4:00 p.m. **GENERAL SESSION**

Bayview Ballroom

Topic: Remote Work Considerations for California Community Colleges

Panelists: Purvi Shah, Payroll Systems Manager, Coast CCD, Sarah Conroy, HR Consultant, CLA (CliftonLarsonAllen LLP)

Session Description: *This session will bring understanding to both the benefits and challenges of moving toward a remote workforce in higher education. Case studies presented will help guide your decision making on this very timely topic. Explorations include:*

How is this approach in keeping with institutional charters and mission?

How to set up out of state payrolls

State insurance and employment law differences and requirements

What if someone is on a visa, can they move?

Who is in charge, do we have to let employees take their jobs with them? Can employees take their jobs to other countries?

Costs and savings

Case studies

Is there a checklist to help get us started?

4:00 p.m. – 4:15 p.m. **Refreshment & Technology Break**

MISSION II/III

Sponsored by: Student Insurance & CCLC

4:15 p.m. – 5:15 p.m. **CLOSED GENERAL SESSION**

Bayview Ballroom

**Topic: ACBO SEMI-ANNUAL ASSOCIATION MEETING
(This meeting is for college/district business officials only.)**

Panelists: Morris Rodrigue, President, ACBO and Vice President, Administrative Services, Mt. San Antonio CCD, and the ACBO Board of Directors

Session Description: *This session will provide an update on what's been happening with ACBO over the past year and voting on ACBO business to include updating the ACBO Code of Ethics Statement, By-Laws, and Constitution.*

5:15 p.m. – 9:30 p.m. **Welcome Reception and Game Night (Entertainment provided by Max Mendoza and Greg Zilboorg)**

BANYAN COURT & LAWN

Sponsored by: Reception: Bank Mobile Game Night: Keenan

TUESDAY, October 26th, 2021

8:00 a.m. – 5:00 p.m. **Conference Check-In/Information Desk Open** **BAYVIEW FOYER**

Sponsored by: RBC Capital Markets

7:30 a.m. – 9:00 a.m. **Networking Breakfast**

REGATTA PAVILION

Sponsored by: SELF & Touchnet

9:00 a.m. – 10:15 a.m. **GENERAL SESSION**
Bayview Ballroom

Topic: Planning and Executing a Successful Bond Measure

Panelists: Jose Felipe Torres, Executive Vice Chancellor, San Bernardino CCD, Jared Boigon, CEO/Partner, TBWBH Props & Measures

Session Description: *As the CBO, you're aware of upcoming facility funding needs before most anyone else in the Administration and Governance Team. What steps should you take to build effective support for your bond measure, including Trustees, the rest of the College Community, and the voters at-large?*

In this session, we'll walk you through key milestones, best practices and lessons learned to set you up for success in your institution's next bond measure.

10:15 a.m. – 10:30 a.m. **Refreshment & Technology Break**
MISSION II/III

Sponsored by: Transact & CLA (CliftonLarsonAllen LLP)

10:30 a.m. – 11:45 a.m. **GENERAL SESSION**

Bayview Ballroom

Topic: Building a Better Third Party Vendor Contract & Recent Changes to the Brown Act

Panelists: Christopher M. Fallon, Associate, Liebert Cassidy Whitmore, Anni Safarloo, Associate, Liebert Cassidy Whitmore

Session Description: *The first portion of this session will discuss:*

A vendor-provided contract may save your district time and money. However, districts that sign vendor contracts without reading the fine print may agree to problematic terms that could subject them to liability or increased costs. This presentation will explore typical provisions in vendor contracts, highlight potential pitfalls, and share tips for how to best protect your district, including inserting COVID-19 related provisions and providing options for dealing with vendors who refuse to negotiate contract language.

The second half of this session will cover the following:

This program provides a focus on important Brown Act provisions, including a review of the fundamentals and an update on recent developments related to Business/Administrative

Services issues. We will address the ways in which the Brown Act intersects with business, administrative, and fiscal issues, including closed sessions, administrative decisions, litigation and settlements, real estate and labor negotiations exceptions. We will cover how to notice and agendaize meetings, when closed sessions are permitted and how to conduct them, what type of information needs to be reported out, and what are the penalties for failing to comply with the Act. Finally we will address the status of the Governor's Executive Orders regarding the Brown Act.

11:45 a.m. – 12:45 p.m. **Luncheon**
REGATTA PAVILION
Sponsored by: Ellucian & Servitas

12:45 p.m. – 1:45 p.m. **GENERAL SESSION**
Bayview Ballroom

Topic: At the Intersection of a Lot of Things: Facilities & Technology

Panelists: Robert Bush, Principal & Education Sector SME, Jacobs; Randy Wu, Facilities Information Technology Analyst, West Valley-Mission CCD; and Rupa Saran, Deputy Chief Information Technology Officer, Information Services, Coast CCD, Dr. Andy Dunn, Vice Chancellor Finance & Administrative Services, Coast CCD

Session Description: *Technology is often viewed simply through the lens of teaching/learning, administrative support, or infrastructure in and of itself. Less visible is the accelerating value technology brings to facilities operational and lifecycle management. The appropriate application of technology can enable enhanced situational awareness including real-time actionable information on safety and security, utilities, and maintenance & operations. Our expert panel will share their experiences and discuss what the future holds at the intersection of technology and facilities.*

1:45 p.m. – 2:00 p.m. **Refreshment & Technology Break**
MISSION II/III
Sponsored by: AALRR

2:00 p.m. – 3:00 p.m. **GENERAL SESSION**
Bayview Ballroom

Topic: Latest Retirement Issues and Trends for CA Community College Districts

Panelists: Andrew Martinez, Director, Government Relations, CCLC, Dan Troy, Assistant Superintendent/Vice President, Administrative Services, Cuesta College, Maureen Toal, Executive Vice President, PARS

Session Description: *This roundtable discussion will cover a range of pertinent retirement-pension topics including: CalSTRS and CalPERS developments and projections, managing pension and retiree healthcare costs, funding approaches for Section 115 pension/OPEB trusts, retirement/separation incentive trends, latest retirement demographics at colleges, impact of COVID-19 on retirements, and case studies from various colleges.*

3:00 p.m. – 3:15 p.m. **Refreshment & Technology Break**

MISSION II/III

Sponsored by: Nelnet

3:15 p.m. – 4:15 p.m. **GENERAL SESSION**

Bayview Ballroom

Topic: Minors on Campus: Potential Liability Everywhere & For Longer Than You Think!

Panelists: Jerry Johnson, Director Risk Management, Contra Costa CCD; Charlie Ng, Vice President, Human Resources, Mira Costa CCD; and Marco Guardi, Managing Director of Risk, ASCIP

Session Description: *While traditional K-12 school districts have long understood the uniquely serious liability claims potential presented by minors (those most vulnerable and sympathetic claimants) on campus, California community colleges are now finding themselves drawn ever deeper into these very same minefields. From changes in the law loosening restrictive statutes of limitation, to the nearly universal rise in “dual enrollment” agreements that bring more kids to campus, every California educational institution needs to be aware of the dangers they face in protecting their youngest students.*

4:15 p.m. – 4:30 p.m. **Refreshment & Technology Break**

MISSION II/III

Sponsored by: Johnson Controls

4:30 p.m. – 5:30 p.m. **GENERAL SESSION**

Bayview Ballroom

Topic: CCLC Legislative Update

Panelists: Andrew Martinez, Director of Government Relations, Community College League of California

Session Description: *The League’s Director of Government Relations, Andrew Martinez will provide an overview of the latest action in both Sacramento and Washington DC. League staff will look ahead to what we can expect in 2022 on budget and legislation. Staff will also provide a legislative wrap up for the 2021-22 legislative session. Finally, staff will provide a brief a federal update.*

5:30 p.m. – 6:30 p.m. **Reception (Entertainment provided by Ed Fishwick)**

SUNSET TERRACE

Sponsored by: PARS & Morgan Stanley

6:30 p.m.- 9:00 p.m. **Dinner on your own**

WEDNESDAY, October 27th, 2021

8:00 a.m. – 11:30 a.m. **Conference Check-In/Information Desk Open**
BAYVIEW FOYER

7:30 a.m. – 8:30 a.m. **Networking Buffet Breakfast**
REGATTA PAVILION
Sponsored by: Eide Bailly LLP & Cypress Risk Management

8:30 a.m. – 11:45 a.m. **CLOSED GENERAL SESSION**
Bayview Ballroom

Budgeting for Recovery and Resilience Chancellor's Office ACBO Workshop

Session Description: *The 2021-22 State Budget provided historic investments in California Community Colleges with the aims of mitigating the economic and social impact of the coronavirus pandemic and better preparing districts to navigate new challenges. With these new ongoing and one-time investments comes greater responsibility, reporting, and most importantly, opportunities. This extended Chancellor's Office session will provide an overview of the prospects presented by the 2021-22 budget and then delve into the details districts need for successful management and implementation of the myriad of investments.*

11:30 a.m.
Conference Adjourns