

# ACBO 2019 Fall Conference

## October 28-30, 2019

MONDAY, October 28, 2019

9:00 a.m. – 5:00 p.m. **Conference Check-In/Information Desk Open**

**CONFERENCE CENTER FOYER & SORRENTO (SPONSOR TABLES)**

Sponsored by: Blackboard Transact

**Breakfast on Your Own**

10:00 a.m. – 11:15 a.m. **GENERAL SESSION**

**ST. TROPEZ/MONTE CARLO/DRIVER**

**Topic: Supporting Equity and Inclusion Through Student Support that Addresses Basic Needs Insecurity**

**Panelists: Sharon Ormond**, Partner, AALRR and **Keith Curry**, CEO, Compton CCD, **Dr. Pamela Luster**, President, San Diego Mesa College, **Deborah Shepley**, Principal, Gensler Architects, **Diana Rodriguez**, President, San Bernardino Valley College

**Session Description:** California community colleges are being pressed to demonstrate student success or face loss of funding. Yet, barriers to student success often emanate from conditions that fall outside the colleges' traditional core mission; safety, food and housing insecurity, and homelessness. In this session, a panel will discuss basic needs insecurity; the populations at greater risk of experiencing insecurity; and programs or support colleges can or must offer to students in their quest for academic success.

11:15 a.m. – 12:15 p.m. **CLOSED GENERAL SESSION**

**ST. TROPEZ/MONTE CARLO/DRIVER**

**Topic: ACBO SEMI-ANNUAL ASSOCIATION MEETING (This meeting is for college/district business officials only.)**

**Panelists: Ann-Marie Gabel**, President, ACBO and Vice Chancellor, Business Services, South Orange County CCD (moderator) and the **ACBO Board of Directors**

**Session Description:** Your input is needed! Chancellor Oakley has asked ACBO to give him recommendations on 1) how to deal with potential future funding shortfalls and 2) what would be the best way to establish the SCFF rates for 2019-20. Please join us in an open dialog to discuss options we could support. This session will also provide an update on what's been happening with ACBO since our last conference and call for elections for region representatives for regions 1, 9, and 10.

12:15 p.m. – 1:30 p.m. **Luncheon, Opening Comments and Welcome by Dr. Constance M. Carroll**

**PAVILION**

Sponsored by: Student Insurance & CFW Advisory Services Inc.

**Dr. Constance M. Carroll** has served as Chancellor of the San Diego Community College District since 2004. Before assuming this role, she served as president of three community colleges: Mesa College, Saddleback College and Indian Valley College. Throughout her chancellorship, Dr. Carroll has overseen an amazing transformation of the San Diego CCD, including unprecedented student success and a \$1.55 billion General Obligation bond program. Dr. Carroll holds a bachelor's degree in Humanities from Duquesne University, and earned her master's degree and Ph.D. from the University of Pittsburgh in the Classics. She studied in Greece and also attended the Institute for Educational Management at Harvard University. Dr. Carroll has earned respect for her leadership and commitment to academic excellence and is known throughout the City of San Diego as the "People's Chancellor."

1:30 p.m. – 2:30 p.m. **CONCURRENT SESSIONS**

**Option One: Strategies for Addressing Business-Related Board Policies (BPs) & Administrative Procedures (APs)**

**ST. TROPEZ/MONTE CARLO/RIVIERA**

**Panelists:** **Dr. Jane B. Wright**, Director, Policy and Procedure Services, Community College League of California and **Eileen O'Hare-Anderson, Esq.**, Partner, Liebert Cassidy Whitmore

**Session Description:** The League's Policy & Procedure Service includes over 70 business-related policies and procedures of concern to CBOs including: Clery Act compliance, Public Records Act requests, debt issuance/management, shower facilities for homeless students, and more. The presenters will provide legal insight regarding how these templates meet critical campus needs, address business/finance goals, reduce legal liability, and meet accreditation requirements. Tips for implementing and updating the legally compliant BPs/APs will be included in this practical and beneficial session!

**Option Two: Essential Issues to Consider When Leasing Your District Buildings and Facilities**

**SAN MARINO/CAPR**

**Panelists:** **Christopher Fallon**, Associate, Liebert Cassidy Whitmore and **Tim Flood**, Vice President, Office of Administrative Services, MiraCosta CCD

**Session Description:** This presentation will discuss information districts should know before leasing their facilities to a third party. We will identify must-have language for lease agreements and discuss legal concepts that Districts should implement to shift risk, including limitation of liability and indemnification. We will provide a checklist of issues to address. We will also discuss potential issues you may face in negotiating leases, best practices for facilities leasing, and provide some real-life illustrations.

2:30 p.m. – 3:00 p.m. **Refreshment & Technology Break**

**CONFERENCE CENTER FOYER & SORRENTO (SPONSOR TABLES)**

**Sponsored by: Bank of America Merrill Lynch & Nelnet**

3:00 p.m. – 4:00 p.m. **CONCURRENT SESSIONS**

**Option One: Credit Rating and Your District**

**ST. TROPEZ/MONTE CARLO/RIVIERA**

**Panelists:** **Felipe Lopez**, Vice President of Business Services, Cerritos College; **Alexandra Cimmiyotti**, Vice President/Senior Analyst, Moody's; and **Karma Pemba**, Executive Director, Morgan Stanley

**Session Description:** Panel will discuss credit rating methodology, why a credit rating is important, and current external trends that may impact the rating.

**Option Two: Incorporating Equity in the Budget and Resource Allocation Process**

**SAN MARINO CAMP**

**Panelists:** **Dr. Pamela T. Luster**, President, San Diego Mesa College; **Lorenze Legaspi**, Vice President Administrative Services, San Diego Mesa College; **Carla Grossini-Concha**, Administrative Secretary, San Diego Mesa College and **Dr. Kim Perigo**, Faculty, San Diego Mesa College

**Session Description:** This session will be in a case study format that focuses on the journey of San Diego Mesa College's budget allocation process and how the college became intentional about incorporating equity in the process. Additionally, we will present work we are doing in Admin. Services to help operational staff understand how our role, though mostly technical, impacts the student experience. Presenters will include college administration, faculty, and classified professionals.

4:00 p.m. – 4:15 p.m. **Refreshment & Technology Break**

**CONFERENCE CENTER FOYER & SORRENTO (SPONSOR TABLES)**

**Sponsored by: Questica Budget & East West Bank**

4:15 p.m. – 5:15 p.m. **CONCURRENT SESSIONS**

**Option One: Community College & K-12 Partnerships- Establishing Protocol and Contracts that Govern Programs for Minor Students**

**ST. TROPEZ MONTE CARLO RIVIER**

**Panelists:** **Sharlene Coleal**, Assistant Superintendent, Vice President Business Services, Santa Clarita CCD; **Brad Keenan**, Account Executive, Keenan & Associates; and **Susan Langston**, Account Manager, Keenan & Associates

**Session Description:** With the implementation of Guided Pathways, there has been an increased emphasis on providing outreach, mentoring, programs and concurrent enrollment for high school students. Strong Workforce and related regional grants with a focus on career development often involve students at the K-12 level. As partnerships are developed and minor students become an integral part of the college population, CBOs need to become more familiar with the regulations that govern minors. This presentation will provide a framework of laws, policies, procedures and contracts that will help navigate this new partnership with K-12 education.

**Option Two: Early College: A sound student success and a sound fiscal strategy for CA**

**SAN MARINO CAMP**

**Panelists:** **Kylie Swanson**, Early College Program Manager, Bakersfield College; **Jean Fuller**, Retired CA State Senator, and **Mike Giacomini**, Vice President of Financial and Administrative Services, Bakersfield College

**Session Description:** After years of continuous growth and success with dual enrollment, Bakersfield College has proven that Early College is a sound strategy for student success and fiscal growth. Early College grants high school students the opportunity to earn college credits

free of cost, while also providing additional funding for FTES and student success and equity allocations to the college and ADA to the high school. In addition, increased completion rates will bring more prepared graduates to California's workforce sooner and more frequently.

5:15 p.m. – 6:30 p.m. **Welcome Reception (Entertainment, San Diego Mesa College Musicians)**

**FRESCOS LOUNCH**

Sponsored by: SPURR & BankMobile

6:30 p.m. **Dinner on Your Own**

**TUESDAY, October 29, 2019**

8:00 a.m. – 5:00 p.m. **Conference Check-In/Information Desk Open**

**CONFERENCE CENTER FOYER & SORRENTO (SPONSOR TABLES)**

Sponsored by: ASCIP

7:30 a.m. – 9:00 a.m. **Networking Breakfast**

**SOUTH POOLSIDE**

Sponsored by: PARS & RBC

9:00 a.m. – 10:15 a.m. **GENERAL SESSION KEYNOTE: DR. J. LUKE WOOD**

**ST. TROPEZ/MONTE CARLO/RIVIERA**

**Topic: Advancing Equity and Success for Underserved Students**

**Luke Wood, Ph.D.** is a Distinguished Professor of Education and the Associate Vice President of Faculty Diversity and Inclusion at San Diego State University. Dr. Wood's research primarily focuses on factors affecting the success of boys and men of color in pursuit of their education. He has authored 140 publications, including nearly 70 peer-reviewed journal articles and 14 books. During President Obama's administration, Dr. Wood's research was featured through the White House Initiative on *Educational Excellence for African Americans* and the *My Brother's Keeper* Initiative.

10:15 a.m. – 10:30 a.m. **Refreshment & Technology Break**

**CONFERENCE CENTER FOYER & SORRENTO (SPONSOR TABLES)**

Sponsored by: WLC Architects

10:30 a.m. – 11:30 a.m. **GENERAL SESSION**

**Topic: The Board of Governors Vision for Success Diversity Task Force**

**Recommendations: From Conversation to Action**

**ST. TROPEZ/MONTE CARLO/RIVIERA**

**Panelists:** **John Stankas**, President, Academic Senate for the California Community Colleges; **Daisy Gonzales**, Deputy Chancellor, CCCC; **Martha Garcia**, CEO President, Imperial Valley College; and **Greg Smith**, Vice President of Human Resources, Shasta College

**Session Description:** The Board of Governors Vision for Success Diversity Task Force recommendations are intended to incite action both at the systemic and district level to address persistent and pervasive barriers to improving the diversity of our system's faculty and staff. A serious look at the allocation of resources, both new and existing, within the system is

necessary to support the implementation of lasting change. This general session is intended to be informative and interactive.

11:30 a.m. – 12:45 p.m. **Luncheon and Walter Starr Robie Award Presentation**

**SOUTH POOLSIDE**

**Sponsored by: Erickson Law Firm & Citigroup**

12:45 p.m. – 1:45 p.m. **GENERAL SESSION**

**Topic: The Latest Economic Forecasts and Proposition 98**

**ST. TROPEZ/MONTE CARLO/RIVIERA**

**Panelist: Robert Miyashiro**, Vice President, School Services of California Inc.

**Session Description:** The level of Proposition 98 funding is determined by economic conditions, state revenues, and the income of California's residents. All of these factors drive the resources available to community colleges for student programs and other operations. We are now enjoying the longest economic expansion on record. Are we nearing a downturn in the economy? How do the economic projections translate into Proposition 98 funding for our community colleges? What are the risks to the forecasts, and what should community colleges do to be prepared? This session will discuss the latest on economic forecasts and what community colleges can do to be prepared for any outcome.

1:45 p.m. – 2:00 p.m. **Refreshment & Technology Break**

**CONFERENCE CENTER ROYER & SORRENTO (SPONSOR TABLES)**

**Sponsored by: Ellucian**

2:00 p.m. – 3:00 p.m. **CONCURRENT SESSIONS**

**Option One: For Your Eyes Only: Information Security and Data Breaches**

**ST. TROPEZ/MONTE CARLO/RIVIERA**

**Panelists: Rex Randall Erickson**, Attorney, Erickson Law Firm A.P.C. and **Ann-Marie Gabel**, Vice Chancellor, Business Services, South Orange County CCD

**Session Description:** This presentation discusses a District's legal responsibilities related to securing sensitive or confidential information it holds, such as information regarding students, personnel, or contract bids. The presentation addresses the District's public records disclosure obligations related to records including private and personal information, as well as best practices regarding sensitive information storage and access. It covers common information use and disclosure mistakes, and potential legal liability, notice, reporting, and mitigation requirements applicable to data breaches.

**Option Two: Assessing Equity and New Inequities in the Student Centered Funding**

**SAN MARINO/CAPRI**

**Panelists: Matt Wetstein**, President/Superintendent, Cabrillo College and **Bradley Olin**, Vice President, Administrative Services, Cabrillo College

**Session Description:** The new Student Centered Funding Formula (SCFF) has controversial implications for the California Community Colleges (CCC) system. The SCFF's ability to truly promote equitable outcomes in the system remains undetermined, yet it fosters new inequities in the CCC funding landscape. Participants who attend this session will obtain a deep

understanding of the problematic metrics used to allocate funds in the SCFF and how they deepen inequities that poor students face in the CCC system.

3:00 p.m. – 3:15 p.m. **Refreshment & Technology Break**

CONFERENCE CENTER FOYER & SORRENTO (SPONSOR TABLES)

Sponsored by: Compass Energy

TBD

3:15 p.m. – 4:15 p.m. **CONCURRENT SESSION**

ST. TROPEZ/MONTE CARLO/RIVIERA

**Option One: Correctional Education - Transformational Education at Imperial Valley College**

**Panelists:** Dr. Martha Garcia, Superintendent/President, Imperial Valley College; Deedee Garcia, Vice President of Administrative Services, Imperial Valley College; and Eduardo Pesquiera, Minority Male Initiative Coordinator, Imperial Valley College

**Session Description:** The Imperial Valley College (IVC) Inside/Out College Program is the first program in the State of California that provides county inmates the opportunity to enroll in college credit courses with students from the college campus. Moreover, IVC is one of the California community colleges offering face-to-face courses to state prison incarcerated students. This transformative learning experience supports community efforts to rehabilitate offenders and reduce recidivism through education and has contributed to growth in enrollment.

**Option Two: What Management Needs to Know About Student Financial Aid**

SAN MARINO/CAPR

**Panelists:** Brenda Scherer, National Director of Student Financial Aid, CliftonLarsonAllen and Yvonne Gutierrez, Interim Dean of Enrollment Services, Long Beach City College

**Session Description:** The Department of Education has become more aggressive in monitoring student financial aid compliance, and many institutions have been saddled with large fines for neglecting to follow regulations to the letter. Student financial aid compliance is complex, and the risks of failing to measure up are considerable. The responsibility for complying doesn't lie solely with your institution's financial aid director; it calls for a much broader team effort. This session will cover five areas of review that can help mitigate risk of penalties and bring your student financial aid program into compliance: cybersecurity, consumer information, campus security, improper payments, and oversight/monitoring.

4:15 p.m. – 4:30 p.m. **Refreshment & Technology Break**

CONFERENCE CENTER FOYER & SORRENTO (SPONSOR TABLES)

Sponsored by: Piper Jaffray

4:30 p.m. – 5:30 p.m. **GENERAL SESSION**

**Topic: Collective Bargaining Issues**

ST. TROPEZ/MONTE CARLO/RIVIERA

**Panelists:** Eric D. Smith, Associate Superintendent/Vice President, Finance and Administration, Allan Hancock College and John Gray, President & CEO, School Services of California Inc.

**Session Description:** Collective bargaining in the post-recession, post-PEPRA1, and post-Janus decision environment is, if not challenging, complex. In the best of times, there is no

guarantee that settlements will come swiftly or that they are sure to align with the financial capability and program goals of the local college or district. This session will cover the current negotiations issues and environment that we are currently experiencing.

5:30 p.m. – 6:30 p.m.                    **Reception (Entertainment, San Diego Mesa College Musicians)**

**GARDEN BY THE BAY**

Sponsored by: Forefront Power & SELF

6:30 p.m.- 9:00 p.m.                    **Eat, Drink and Be Merry at ACBO's Oktoberfest**

**PAVILION**

**Join your colleagues and friends while chowing on Bratwurst and other German themed cuisine, play pong and other games, and oom-pah-pah to your heart's content.**

Sponsored by: KNN, Keenan & Associates & CWDL

**WEDNESDAY, October 30, 2019**

8:00 a.m. – 11:30 a.m.                    **Conference Check-In/Information Desk Open**

**CONFERENCE CENTER FOYER**

7:30 a.m. – 8:30 a.m.                    **Networking Buffet Breakfast**

**CONFERENCE CENTER FOYER**

Sponsored by: Touchnet

8:30 a.m. – 10:00 a.m.                    **CLOSED GENERAL SESSION**

**Topic: Legislative Update**

**ST. TROPEZ/MONTE CARLO RIVIERA**

**Panelist: Lizette Navarette**, Vice President, Community College League of California

### **Session Description: A Collective Community College Response to Mounting Political Pressures**

Political influences continue to shape the operational future of colleges. What are these influences pushing and what impact will they have on colleges' ongoing and future efforts. Even as California Community Colleges continue critical policy and budgetary reforms, pressure is mounting to do more. How are we preparing a collective response? Learn how policy conversations at the Capitol are affecting student access, equity, and success strategies on your campus. Attendees will receive a state level report focused on planning for the 2020-21 budget and the potential impacts of recently enacted legislation.

10:00 a.m. – 10:15 a.m.                    **Refreshment & Technology Break**

**CONFERENCE CENTER FOYER**

10:15 a.m. – 11:45 a.m.                    **GENERAL SESSION**

**Topic: Semi-Annual Report of the Chancellor's Office and System Update**

**ST. TROPEZ/MONTE CARLO RIVIERA**

**Panelists: Christian Osmeña**, Vice Chancellor, College Finance & Facilities Planning Division; **Frances Parmelee**, Assistant Vice Chancellor; **Wrenna Finche**, Director of Fiscal Standards &

Accountability; **Keith Nezaam**, Director of Fiscal Services; and **Hoang Nguyen**, Interim Director of Facilities, CCCCCO

**Session Description:** Back for their always-informative closing session, the team from the Chancellor's Office will be on hand to update attendees on the latest developments with regard to the state budget, fiscal and facilities issues and other topics of interest to CBOs.

11:45 a.m.

**Conference Adjourns**