

**ACBO 2017 Spring Conference**  
**May 22-24, 2017**  
**Resort at Squaw Creek, Lake Tahoe**

*Good Luck is the Residue of Good Design*

**MONDAY, May 22, 2017**

9:00 a.m. – 5:00 p.m.                      **Conference Check-In/Information Desk Open**  
LOBBY ALCOVE  
Sponsored by Pars

**Breakfast on Your Own**

10:00 a.m. – 11:15 a.m.                      **GENERAL SESSION**  
GRAND SIERRA A/B  
**Topic: The New Integrated Plan: Basic Skills, SSSP and Student Equity**

**Panelists:** Erik Skinner, Deputy Chancellor and Kirsten Corbin, Dean of Basic Skills & Special Programs, Student Services, California Community Colleges Chancellor's Office

**Session Description:** *The Chancellor's Office recently released a revised plan template and guidance for the Basic Skills, Student Success and Support, and Student Equity initiatives for 2017-18. The template and guidance differ significantly from previous versions, offering more flexibility in program administration with a corresponding change in local responsibility for ensuring legislative and regulatory requirements are met. Chancellor's Office staff will provide an overview of the template, discuss budget and expenditure guidelines along with program requirements, and provide an update on what the next steps are for further integration and refinement.*

11:15 a.m. – 11:30 a.m.                      **Refreshment Break**  
GRAND SIERRA PREFUNCTION  
Sponsored by Fieldman, Rolapp & Associates

11:30 a.m. – 12:45 p.m.                      **GENERAL SESSION**  
GRAND SIERRA A/B

**Topic: Audit and Compliance Updates**

**Panelists:** Brandon Harrison, Partner and Bill Rauch, Partner, Vavrinek, Trine, Day & Co. LLP and Ron Gerhard, Vice Chancellor, Finance & Administration, City College of San Francisco

**Session Description:** *The annual external audit encompasses the financial statements, federal program compliance, and state compliance. This session will provide an update on new GASB pronouncements that affect the financial statements, a review of the Uniform Guidance requirements, and new state compliance areas. Additionally, an emphasis will be placed on attendance accounting regulations for state compliance, including a review of compliance requirements and common audit findings.*

12:45 p.m. – 1:30 p.m.            **Luncheon and Welcome Address**  
SUN PLAZA DECK (WEATHER BACK UP IS CASCADES)  
**Sponsored by Student Insurance**

1:00 p.m. – 1:30 p.m.            Welcome Address

**Willy Duncan**, President, Sierra College

**Insert Photo**

*William H. Duncan IV was selected as the sixth President of Sierra College in 2011. Willy (as he known to those who have met him) has revitalized the college's facility master planning efforts resulting in a 20-year plan that includes a new science facility which will double the number of labs available for students, improve traffic and parking, and accommodate future growth in the district. Under his guidance and working closely with the Sierra College Foundation, the college opened its first centralized Veterans Support Center to serve the growing population of returning service men and women.*

*Additionally, Willy has provided leadership and direction, in partnership with the City of Roseville, to increase the higher education opportunities in Placer County through cooperative agreements with several universities including Sac State. Willy is actively involved at the state level and serves on multiple committees and task forces. He is a board member of the Community College Facility Coalition (CCFC), NextEd, Valley Vision, the Greater Sacramento Area Economic Council, and the Placer County Economic Development Board. He is an active member of several Chambers of Commerce, including the Sacramento Metro Chamber, and he is a lifelong Rotarian.*

1:45 p.m. – 2:45 p.m.            **GENERAL SESSION**  
GRAND SIERRA A/B  
**Topic:** Educational Technology & Data Security

**Panelists:** **Lisa Allred**, Partner, Atkinson, Andelson, Loya, Ruud & Romo; **Debra Connick**, Vice Chancellor for Technology, Research & Information Systems, California Community Colleges Chancellor's Office, **Jeff Holden**, Chief Information Security Officer, CCC Tech Center; and **Ella Stetser**, Security Consultant, California Community Colleges Chancellor's Office

**Session Description:** *Are you concerned about data security on your campus or across your district? Come hear from Vice-Chancellor Debra Connick and the Law Office of AALRR to discuss*

*a variety of data security issues, data governance and the data security projects being supported and integrated by the Chancellor's Office and unfolding across the system. Data security is critical for our system, so come understand what is being done currently to ensure that your students' and college's information is secure.*

2:45 p.m. – 3:00 p.m.                    **Refreshment Break**

GRAND SIERRA PREFUNCTION

Sponsored by Workday

3:00 p.m. – 4:00 p.m.                    **GENERAL SESSION**

GRAND SIERRA A/B

**Topic:** Collective Bargaining with Our Slow Recovery

**Panelists:** **John Gray**, President, School Services of California Inc. and **Albert Moore**, Associate Vice Chancellor, Human Resources, West Valley-Mission CCD

**Session Description:** *While the last few budget cycles have been banner years for Proposition 98 growth, 2017-18 is shaping up to be an essentially flat funding year when increasing cost pressures are accounted for, including increasing pension costs and other annual cost increases. Unfortunately, not all districts have been able to grow their enrollment since many potential students are employed and not seeking additional education. And one-time or categorical program funding limits the resources that can be brought to the bargaining table.*

*All of these issues are at the forefront during collective bargaining in order to maintain the appropriate balance of student programs and financial stability. This session will focus on strategies and tools to help districts address barriers to successful negotiations and will also explain what happens if negotiations were to fail impasse, fact finding and beyond.*

4:00 p.m. – 4:15 p.m.                    **Refreshment Break**

GRAND SIERRA PREFUNCTION

Sponsored by Records Consultants Inc

4:15 p.m. – 5:15 p.m.                    **GENERAL SESSION**

GRAND SIERRA A/B

**Topic:** Understanding the Strong Workforce Program Incentive Funding Formula

**Panelists:** **Matthew Roberts**, Dean, California Community Colleges Chancellor's Office and **Alison Erlenbach**, Director, Facilities Planning, Pacific Gas & Electric Company

**Session Description:** *The Strong Workforce Program provides \$200 million for career and technical education. Eighty-three percent of the funds are based on CTE FTES, unemployment rates and job openings. Starting in 2017-18, 17% will be used to incentivize a focus on student completion and employment outcomes. This session will describe the new funding model*

*including how student outcomes will be calculated, resources will be allocated and your college can ensure it gets full credit for positive outcomes.*

5:15 p.m. – 6:30 p.m.                    **Welcome Reception (Entertainment provided by Paul Covarelli)**

CASCADES

Sponsored by Touchnet and Raymond James & Associates

6:30 p.m. – 8:30 p.m.                    **Casino Night**

GRAND SIERRA C/D

Sponsored by Crowe Horwath, CWDL, RBC, Keenan & Associates, Morgan Stanley, Piper Jaffray and KNN

Feeling Lucky? Take a chance and join us for an evening of fun! Try your luck at blackjack, poker and roulette. You can show off your skills, or learn some new ones! We will provide the poker chips and some fun prizes! There will be a no-host bar and heavy hors d'oeuvres.

**TUESDAY, May 23, 2017**

8:00 a.m. – 5:00 p.m.                    **Conference Check-In/Information Desk Open**

LOBBY ALCOVE

Sponsored by Nelnet

8:00 a.m. – 9:00 a.m.                    **Networking Breakfast**

CASCADES

Sponsored by ASCIP and Blackboard Transact

9:00 a.m. – 10:15 a.m.                    **GENERAL SESSION**

GRAND SIERRA A/B

**Topic:** Promoting Student Success with the Guided Pathways Framework

**Panelists:** **Theresa Tena**, Vice Chancellor, Institutional Effectiveness, California Community Colleges Chancellor's Office

**Session Description:** *Guided pathways offers a framework under which California Community Colleges can promote student success by bringing together the work done in response to various California-based initiatives into one, institution-wide reform. With the \$150 million proposed in the governor's budget to support guided pathways, hear from Vice Chancellor Theresa Tena and colleagues from the California Community College System about how guided pathways support colleges helpfully structure student choice and become more student ready.*

10:15 a.m. – 10:30 a.m.                    **Refreshment Break**

GRAND SIERRA PREFUNCTION

Sponsored by VTD

10:30 a.m. – 11:45 a.m. **Keynote Speaker: Jan McInnis**

GRAND SIERRA A/B

[Insert Photo](#)

**Topic:** Finding the Funny in Change

**Session Description:** *Whether it's going green or the myriad of new rules that govern industry and education, we are constantly reacting to a new playing field. From reform to new industry rules and regulations that are being developed, professionals are routinely having to reassess and re-evaluate their practices.*

*And all of this change causes fear, tension and miscommunications!*

*This is Jan's most popular keynote, because she combines her hilarious comedy with PRACTICAL tips on dealing with change through using humor.*

*Jan will show you how to:*

- *diffuse tension instantly*
- *kick off tough conversations*
- *facilitate communications*

*. . . all by using humor that you, yourself can do. And she'll also give you the latest research between laughter and health – yes they're actually studying this stuff! Jan will have you walking away laughing AND learning as you discover the steps you can take to conquer, and even embrace, change.*

12:00 p.m. – 12:45 p.m. **Lunch**

SUN PLAZA DECK (WEATHER BACK UP IS CASCADES)

[Sponsored by BRJ & Associates and Bergman Dacey Goldsmith](#)

12:45 p.m. – 1:45 p.m. **CONCURRENT SESSIONS**

**Option One:** Exposed! New Cases and Your Personal Devices under the Public Records Act  
GRAND SIERRA A/B

**Panelists:** **Felipe R. Lopez**, Vice President of Business Services/Assistant Superintendent, Cerritos College and **Eileen O'Hare-Anderson**, Partner, Liebert Cassidy Whitmore

**Session Description:** *The California Supreme Court's recent decision in the City of San Jose case has us all re-thinking what is a public record. Come hear how this case fits into the puzzle of the Public Records Act. We'll provide a quick background, discuss common exemptions, recent court decisions and focus on the new ruling and how it will affect how we all respond to public records act requests.*

**Option Two:** Alternate Construction Project Delivery Methods  
GRAND SIERRA C/D

**Panelists:** **Marty Hom**, Partner, Atkinson, Andelson, Loya, Ruud & Romo; **Meridith Brown**, Partner, Atkinson, Andelson, Loya, Ruud & Romo/Trustee, Peralta CCD; and **Atheria Smith**, Director of Facilities, Planning & Development, Peralta CCD

**Session Description:** *This workshop will discuss the pros and cons of the following project delivery methods: design-bid-build, construction manager, lease-leaseback and design-build. The workshop will include a discussion of new legislation and litigation that has impacted the various project delivery methods.*

1:45 p.m. – 2:00 p.m.                    **Refreshment Break**

GRAND SIERRA PREFUNCTION

Sponsored by EdFinancial

2:00 p.m. – 3:00 p.m.                    **CONCURRENT SESSIONS**

**Option One:** OPEB Compliance Update  
GRAND SIERRA A/B

**Panelists:** **John Thompson**, Director, Fiscal Services, Long Beach City College; **Tina Henton**, Audit Partner, Vicenti, Lloyd & Stutzman, CPAs; and **Geoff Kischuk**, Actuary, Total Compensation Systems

**Session Description:** *GASB has issued new accounting and financial reporting standards that will parallel recent pension accounting changes. The Actuarial Standards Board has also made changes that will impact future actuarial valuations. In this session, an experienced actuary and experienced auditor will detail the changes and explain the impact to measurement of unfunded OPEB liabilities and financial reporting.*

**Option Two:** Legal “Hot topics”  
GRAND SIERRA C/D

**Panelists:** **Meridith Brown**, Partner, Atkinson, Andelson, Loya, Ruud & Romo/Trustee, Peralta CCD , **Paul Loya**, Partner, Atkinson, Andelson, Loya, Ruud & Romo

**Session Description:** *In this session, the presenters will provide the latest and greatest “hot topics” in legal issues for college business officers. This session has something for everyone.*

3:00 p.m. – 3:15 p.m.                    **Refreshment Break**

GRAND SIERRA PREFUNCTION

Sponsored by AALRR

3:15 p.m. – 4:15 p.m.

**CONCURRENT SESSIONS**

**Option One:** Strategies for Addressing Long Term Benefit and Pension Obligations  
GRAND SIERRA A/B

**Panelists:** **Dr. Bonnie Ann Dowd**, Executive Vice Chancellor, Business & Technology Services, San Diego CCD; **Lizette Navarette**, Vice President, Community College League of California; **Maureen Toal**, Senior Vice President, PARS; and **Debbie Fry**, Director of Management Consulting Services, School Services of CA Inc.

**Session Description:** *Community college districts face the challenges of rising CalSTRS and CalPERS contribution rates, pension liabilities hitting financial statements and OPEB (retiree healthcare) being scrutinized during accreditation and affected by new GASB rules taking effect in June. This panel session will provide the latest regulatory and legislative updates on STRS/PERS, an overview of GASB 75 for OPEB, and discuss trends and solutions for dealing with long term retirement benefit costs from districts around the state.*

**Option Two:** It Takes More Than an Uber to Say Bye to CABs  
GRAND SIERRA C/D

**Panelists:** **Lisa Howell**, Vice President of Administrative Services, College of the Desert; **Adam Bauer**, Chief Executive Officer, Fieldman, Rolapp & Associates; **Frank Vega**, Managing Director, RBC Capital Markets; and **Don Field**, Partner, Orrick, Herrington & Sutcliffe LLP

**Session Description:** *COD in using an innovative approach of managing two General Obligation Bond Measures to eliminate outstanding Long Date Capital Appreciation Bonds while also aggressively pursuing a rating upgrade. When complete, taxpayers will save close to \$200 million. Come hear about this several year-long journey to pay down CABs and get the credit rating the college deserves.*

4:15 p.m. – 4:30 p.m.

**Refreshment Break**

GRAND SIERRA PREFUNCTION

**Sponsored by Forefront Power**

4:30 p.m. – 5:30 p.m.

**CLOSED GENERAL SESSION**

GRAND SIERRA A/B

**Topic: ACBO SEMI-ANNUAL ASSOCIATION MEETING AND BOARD ELECTION**  
**(This meeting is for college/district personnel only.)**

**Panelists:** **Andy Suleski**, President, ACBO and Vice President for Administration, Butte-Glenn Community College (moderator) and the **ACBO Board of Directors**

**Session Description:** *This session is the semi-annual meeting of ACBO--the Association of Chief Business Officials. ALL college/district staff attending the conference are members of the Association and are invited to attend this business meeting. Come meet your elected ACBO representatives and hear them report on a wide range of issues.*

*Information will be provided on the progress of various ACBO Task Forces and Workgroups that are tasked with addressing business and fiscal issues on behalf of all 72 districts. The meeting agenda will also include a review of significant actions taken by the ACBO Board since the last semi-annual Association meeting in October 2016. You'll hear about the progress made on the Association's objectives to achieve strategic goals as they relate to the ACBO 2016-18 Strategic Plan and any other significant issues facing the community college system.*

5:30 p.m. – 7:00 p.m.                    **Reception (Entertainment provided by Brad Perry)**  
PAVILION (WEATHER BACK UP IS CASCADES)  
Sponsored by SELF and Bankmobile Disbursements

7:00 p.m.                                    **Dinner on Your Own**

**WEDNESDAY, May 24, 2017**

8:00 a.m. – 11:30 a.m.                **Conference Check-In/Information Desk Open**  
GRAND SIERRRA PREFUNCTION

8:00 a.m. – 8:30 a.m.                **Networking Buffet Breakfast**  
GRAND SIERRRA PREFUNCTION  
Sponsored by Dale Scott & Co and Citi

8:30 a.m. – 10:00 a.m.                **GENERAL SESSION**  
GRAND SIERRA A/B

**Topic:** Semi-Annual Report of the Chancellor's Office and System Update

**Panelists:** **Mario Rodriguez**, Vice Chancellor, Finance & Facilities; **Carlos Montoya**, Director of Facilities; **Frances Parmelee**, Associate Vice Chancellor, Finance; and **Wrenna Finche**, Director of Apportionments, California Community Colleges Chancellor's Office

**Session Description:** *Back for their always informative closing session, the team from the Chancellor's Office will be on hand to update attendees on the latest developments with regard to the state budget, fiscal and facilities issues and other topics of interest to CBOs.*

10:00 a.m. – 10:15 a.m.                **Refreshment Break**  
GRAND SIERRRA PREFUNCTION

10:15 a.m. – 11:30 a.m.                **GENERAL SESSION**



GRAND SIERRA A/B

**Topic:** Annual Legislative Update

**Panelists:** **Lizette Navarette**, Vice President, Community College League of California and **Patti Herrera**, Director, Governmental Relations, School Services of CA Inc.

**Session Description:** *We are halfway through the legislative session, and what happens next is the interesting part! Our advocates at the state level will report policy themes, discuss strategy, and talk about how pending legislation and the current political influences will work together to determine the future of community college operations.*

11:30 a.m.

**Conference Adjourns**