

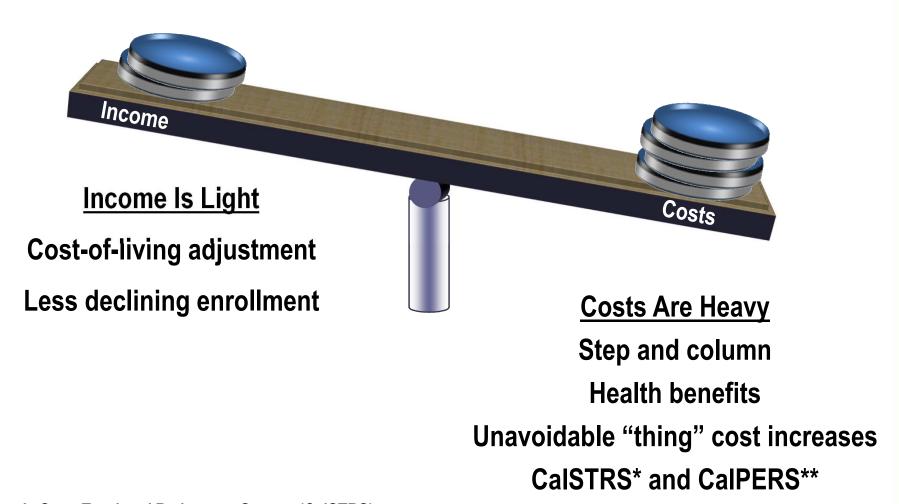
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# **Negotiation Strategy – Educate with Real Numbers**





\*California State Teachers' Retirement System (CalSTRS)
\*\*California Public Employees' Retirement System (CalPERS)

# Things Unions Do That Result in You Ending Up in Factfinding



#### **What They Do**

- Go nuts over the ending balance
- Miscommunicate to their members
- Fall in love with one part of a neighbor's multipart settlement
- Negotiation team members negotiate for themselves
- Poking the bear (trustees)
- Not knowing the rules of engagement
- Not being prepared
- Thinking that the CalSTRS/CalPERS increases are just the cost of doing business
- Not understanding total compensation

#### What Can You Do?

**Educational Employment Relations Act (EERA) 3548.2** 

Prepare for bargaining as if you are going all the way to factfinding

# Things We Do to End up in Factfinding



#### What We Do

- Oversell our position to the community
- Back our trustees into a corner
- Not communicating with our neighboring districts/colleges
- Not planning
- Not listening

#### What Can We Do?

**EERA 3548.2** 

Prepare for bargaining as if you are going all the way to factfinding

### **Common Tactics**



#### **Union Tactics**

- Isolate the chief business official (CBO) from the chancellor/president
  - Place the barrier to settlement squarely on the management team
  - Complain about lousy leadership and poor working conditions
  - Use the word "crisis" in all communications
  - Vote of "no confidence"

# **District Response**

- Reinforce that they are the district's numbers, not just the CBO's numbers
- Highlight with the union and the board that the numbers are reviewed and verified by oversight agencies and an auditor
- Consider an independent validation of the budget
- Support the CBO!

## **Common Tactics**



## **Union Tactics**

- Isolate the chancellor/president and CBO from the board
  - Complain about the lack of accurate financial information
  - Compliment the prior CBO's numbers and accuracy, i.e., "we used to get good information that we could rely on for bargaining"
  - Place the barrier to settlement squarely on the CBO

# **District Response**

- Extend the chancellor's contract!
  - Keep the discussion professional
  - Deal with facts

## **Common Tactics**



## **Union Tactics**

- Lambs to the slaughter get the trustees to come to the bargaining table
  - Demand it publicly
  - Get union members to call individual trustees
  - Tell them that they are not getting the full picture from their negotiating team
  - Threaten stakeholders that the board is dying to reach an agreement
  - Picket board trustees' businesses

# **District Response**

- Educate the board of trustees on the impasse process
- Provide short appropriate responses for individual trustees
- Educate the board on union tactics before they start
- Reinforce that a united board will lead to a more timely and appropriate settlement

# **Preparing for Negotiations**



#### Factfinders shall consider (EERA 2548.2):

- 1. State and federal laws applicable to the employer.
- 2. Stipulation of the parties.
- 3. Interest and welfare of the public and the financial ability of the public school employer.
- 4. Comparison of the wages, hours, and condition of employment with other employees generally in public school employment in comparable communities.
- 5. The Consumer Price Index for goods and services, commonly known as the cost of living.
- 6. Overall compensation, including wages, vacations, holidays, insurance, pension, medical, and hospitalization benefits received.
- 7. Any other facts not included in 1 to 6 above, which normally are taken into consideration in making findings and recommendations.

# **Comparative Districts**



- Chabot-Las Positas Community College District (CCD)
- City College of San Francisco
- College of Marin
- Contra Costa CCD
- Foothill-De Anza CCD
- Ohlone College
- Peralta CCD
- San Jose-Evergreen CCD
- San Mateo County CCD

# **Salary Increases**

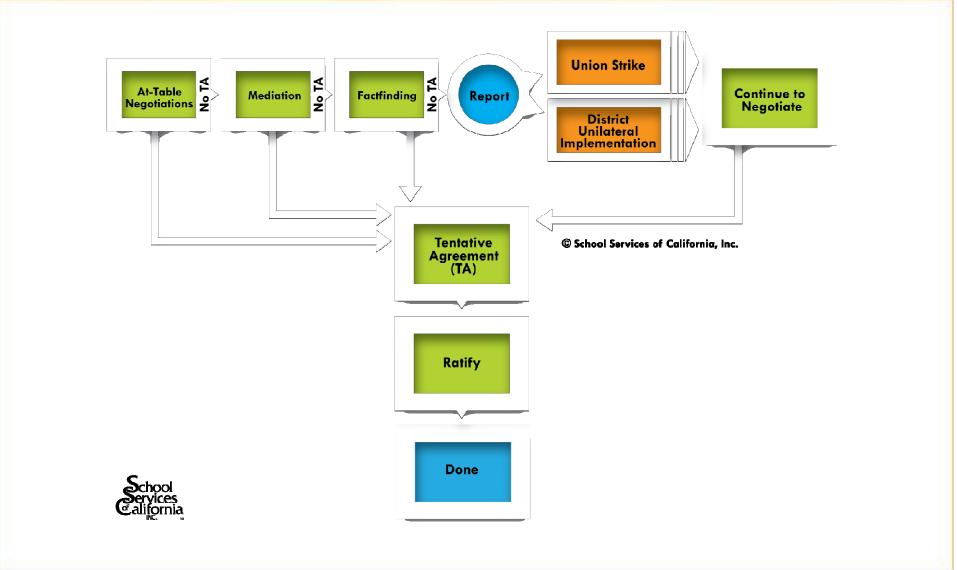


# **Salary Increases**

Year	Consumer Price Index	Total Salary Increases
2014-15	1.50%	7.85%
2015-16	2.07%	2.00%
2016-17	<u>2.37%</u>	7.20%
Total	5.94%	17.05%

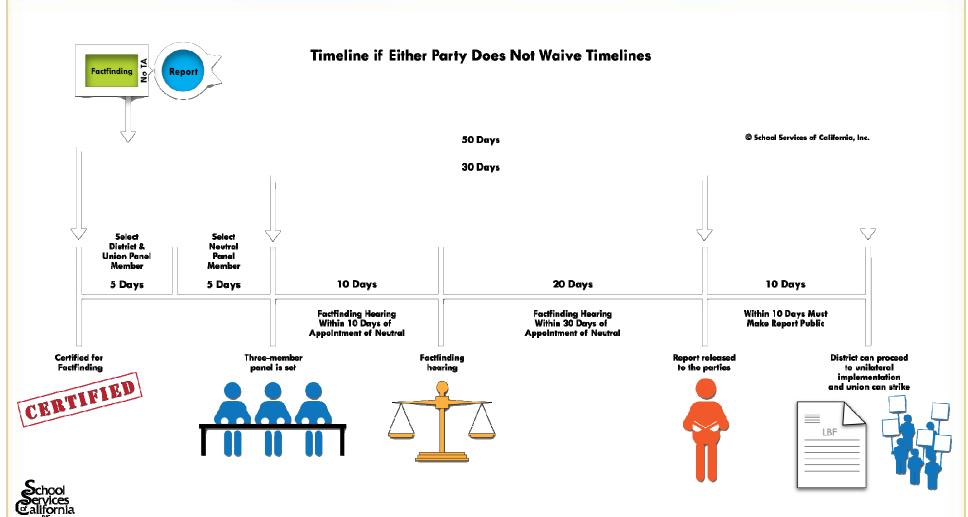
# **Negotiations Process**





# **Negotiations Process Timeline**







Questions?

